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Darnell Group

NEWS

Darnell Group Launches White Paper Series

Corona, California, April 17, 2007 – With today’s publication of *DC-DC Converter Market Trends, Worldwide Forecasts and Competitive Environment*, Darnell Group has launched a new series of low-cost “White Papers.” The new series of White Papers will deliver summaries of the major findings from Darnell’s comprehensive market research reports. This initial 24-page White Paper reports on many of the highlights found in “DC-DC Converters: Global Market Forecasts, Technology Trends & Competitive Environment, Ninth Edition.”

This White Paper summarizes several developments in the past 12 to 15 months that are combining to disrupt the global dc-dc converter markets. As a result of maturing power system architectures, maturing dc-dc converter module technologies and the emergence of a new integrated circuit processing node for discrete dc-dc converters, the global dc-dc converter market is undergoing a dramatic shift in 2007. *DC-DC Converter Market Trends, Worldwide Forecasts and Competitive Environment* provides Darnell Group’s insights into: consolidation in the dc-dc converter industry; revenue and pricing issues; and dc-dc modules versus discrete solutions. Worldwide forecasts are provided for: Converter/Regulator ICs; DC-DC Converter Modules by Region, DC-DC Converter Modules by Input Voltage. Additionally, the market share and estimated 2006 revenue are given for each of the top ten dc-dc converter module makers.

“Combined with the maturing of the IBA and associated dc-dc converter modules, the emergence of higher-power and cost-effective discrete dc-dc converter solutions is expected to cause a shift in demand,” stated Jeremiah Bryant, Managing Research Analyst with Darnell Group. “For the next five years, discrete solutions delivering 3 to 10A of power will be the fastest-growing segment in the dc-dc market and will capture market share from module solutions as well as from lower-power discrete solutions. Overall, the market share for high-current discrete solutions will surge by about 33% while the corresponding segment for modules will see their unit market share shrink by 50% during the same period. The impact of this shift is summarized in this White Paper,” Bryant concluded.

DC-DC Converter Market Trends, Worldwide Forecasts and Competitive Environment costs \$795 and is available for immediate delivery. Only the length of the report has been shortened. This White Paper contains the same high-quality analysis that Darnell Group is known for. Complete details on *DC-DC Converter Market Trends, Worldwide Forecasts and Competitive Environment* can be found at: http://www.darnell.com/consulting/report.php?paper_ID=5&page=Description

“We have launched this new series of White Papers in response to customer demand,” stated Jeff Shepard, President of Darnell Group. “There are significant segments of the industry that don’t need the complete and thorough analysis found in our major reports. Commodity managers, R&D organizations, and investment firms are examples of customers who need a quantitative picture of the market, but don’t necessarily need the 200 to 300 pages of detailed analysis found in our line of major multi-client reports. This initial White Paper includes 4 tables of market forecasts plus 7 graphs describing pricing trends, market forecasts and competitive market shares,” Shepard observed.

Darnell Group is the leading source for worldwide strategic information covering the full spectrum of power electronics, energy storage and generation. The company specializes in the economic/business analysis of emerging power markets and technologies. <http://www.Darnell.com>

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